





Meeting customer demands

The **global fish oil market** size

was valued at \$1,9

million in 2019, and is

estimated to reach \$2,8

million by 2027 with a

CAGR of **5.79%** from 2021 to 2027.





It can be challenging to find value using acid to produce fish meal

- The resulting fish meal is of low quality, mainly suitable for the production of cheap pet food
- The acid process is energy-intensive and can corrode the equipment
- Acid processing is not environmentally friendly



Derive value from seafood co-products with Novozymes' microbial enzymes to produce high-value ingredients



Create new, high-value, differentiated ingredients

- Flavor enhancers
- Protein fortifiers
- Fish oils
- Pet food
- Animal feed



Yield improvement



Natural processing aid



Reduce process time/energy/costs

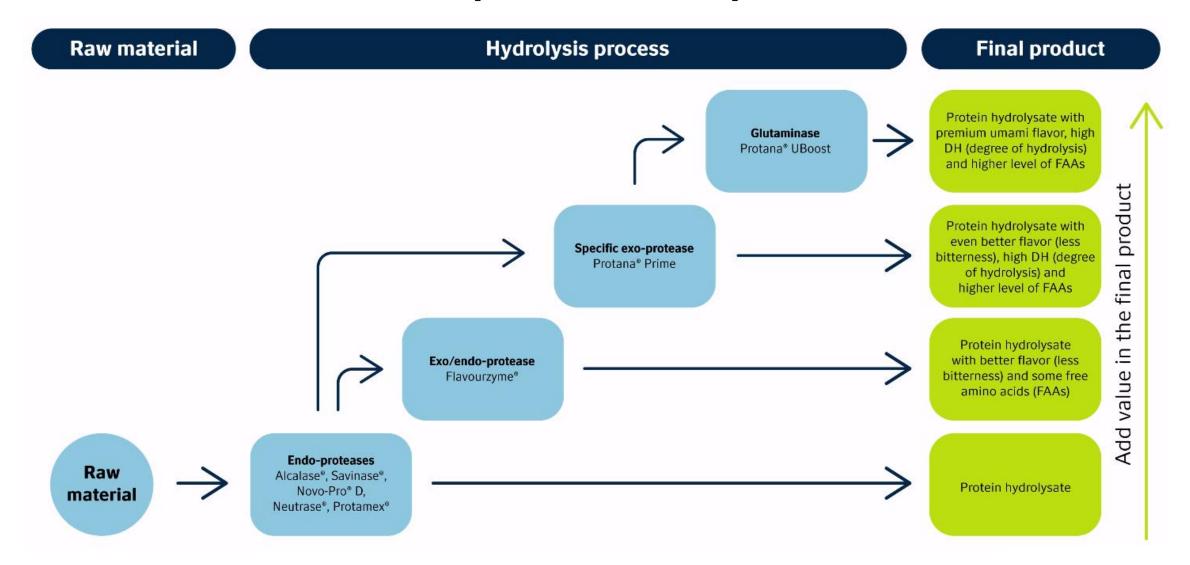
 Fish proteins and flavors can be sold as food ingredients to benefit your overall business – and by avoiding waste, your fish processing is more environmentally friendly.

Novozymes protease range

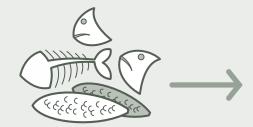
The following enzymes are suitable for production of fish processing extracts:

	Available strengths (range)	Hydrolysis action	Generation of peptides or single amino acids	Debittering	Savory flavor generation	Working pH range*	Working temperature range (°C)*	Quality grade
Granulate Liquid Alcalase® Go to product page	2,4-4,0 AU-A/g	Aggressive	Peptides	_	✓	6.5 - 10	60 - 75	Food, feed and tech grade
Granulate Liquid Flavourzyme® Go to product page	500-100 LAPU/g	Agressive	Peptides and amino acids	✓	✓	4-8	30-65	Food grade
Granulate Liquid Neutrase® Go to product page	0,8-1,5 AU-N/g	Less Aggressive	Peptides	_	▽	6-9	30-65	Food grade
Liquid Protana® Prime Go to product page	1067 LAPU/g 979 CPDU(A)/g	Agressive	Small peptides and amino acids	✓	✓	3-7	20-55	Food grade

How to add value to final products with proteases



Microbial enzyme usage Fish meal processing





Raw material preparation

- Seafood processing co-products
- Cooked with or without water





Pressing

- Screw press to remove water
- Forms a cake containing fish oil and protein



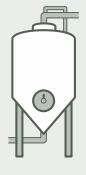
Separation into stickwater

 Fish oil value stream separated from protein phase called stickwater



Enzyme dosage and hydrolysis

- Incubate at optimal temperature in controlled vessel
- No pH adjust needed
- Monitor hydrolysis through measurement of soluble protein solids (°Brix)
- Second stage hydrolysis with Flavourzyme[®] will enhance flavor
- After hydrolysis, inactivate enzymes with elevated heating



Step



Optional

Evaporation and drying

 Optional downstream processes also include: Salt addition Separation
 Filtration/clarification

Novozymes is your partner to improve your fish processing





Fish-derived co-products are rich in nutritional and bioactive compounds that are in high demand in several industries globally. Fish protein extract and natural flavors are sustainable ways to derive value from fish co-products.

By working with Novozymes' experts, you can unlock the value within these process streams and win in the marketplace.



Optimize

Optimizing your product with enzymes

Protease technology has unique and versatile functional benefits. Through experimentation, we can select the optimal balance and dosage of enzymes to develop your new ingredient.

The enzymes that can boost the value of your fish co-products are Alcalase[®], Flavourzyme[®], Neutrase[®] and Protana[®].



Winning customers and sales

Fish processing can boost sustainability by extracting the maximum value from every fish. Novozymes helps you meet your production and launch goals with a partnership mentality.

You have access to a wealth of expertise, from labeling and regulatory to technical services, supply chain and commercial account management. Together we ensure that your fish extracts are a commercial success.

Go to https://biosolutions.novozymes.com/en/animal-protein and click on Contact us to get in touch with our experts



Rethink Tomorrow